

**IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

MHU HOLDINGS, LLC,

Plaintiff,

v.

ARES FUNDING, LLC,

Defendant.

Case No. 08 Civ. 6179 (RJH)

ECF Filed

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Kevin S. Reed of Quinn Emanuel Urquhart Oliver & Hedges, LLP, with offices located at 51 Madison Avenue, New York, NY 10010, hereby appears on behalf of plaintiff MHU Holdings, LLC in the above-captioned matter.

I hereby certify that I am admitted to practice before this Court.

Dated: New York, New York
July 24, 2008

By: /s/ Kevin S. Reed

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